



INFRASTRUCTURE LEASING & FINANCIAL SERVICES LIMITED

October 8, 2014

Central Bank of India
Debenture Trustee Section
Central Bank MMO Bldg,
55 MG Road, Fort
Mumbai 400 001

Centbank Financial Services Limited
Debenture Trustee Section
Central Bank MMO Bldg,
55 MG Road, Fort
Mumbai 400 001

Re : Quarterly Compliance Certificate – September 2014

Dear Sir,

As per the extant regulations of Securities & Exchange Board of India (SEBI) governing the Debenture Trustees, please find the following information :

(1) Quarterly Reports containing the following particulars :

No	Details required by DT	Company's response
(a)	Updated list of the names and addresses of the debenture holders	Enclosing the details of NCDs outstanding as on September 30, 2014 along-with the details of beneficiaries of debentures as provided by Depositories on a CD (compact disk)
(b)	Details of interest due but unpaid, if any, and reasons thereof	None. The Company has paid all dues to the debenture holders on the due dates and there are no unpaid interest due to debenture holders
(c)	Number & Nature of grievances received from debenture holders and resolved	The Company has not received any grievances whatsoever during the quarter ended September 30, 2014
(d)	a statement that the assets that are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	A copy of Asset Cover Certificate issued by the Auditors of the Company for the Quarter ended June 30, 2014 is enclosed. The assets available are in excess of minimum stipulation of 1.33 by the Debenture Trustees We shall also send the ACC issued by the Auditors for September 2014 in due course



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- (2) Certificate of end utilization of funds as per Regulation 15(1A) of the DTD regulations :

We confirm that the funds have been utilized for the stated objectives for which the funds were mobilized by the Company by way of issuance of Debentures

- (3) Statement regarding creation of Debenture Redemption Reserve in accordance with the provisions of the Companies Act

The Company being a Non-Banking Finance Company (NBFC) registered with Reserve Bank of India as a Systemically Important Non Deposit Accepting Core Investment Company (CIC-ND-SI), the provisions relating to creation of Debenture Redemption Reserve are not applicable

- (4) Details of Interest and Redemptions due and paid during the quarter : The information is attached as Annexure

Sincerely

V Srinivas Rao
Senior Manager (Corporate Secretarial)

Encl : a/a